



EVONIK
INDUSTRIES

Evonik Industries AG P.O.Box 13 45 63403 Hanau, Germany

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November 22, 2011

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Dear Mr. Hoff Lysholm,

Further to our meeting regarding the site at Grønøra in Orkdal (part of gnr 257 bnr 277) that Fesil Sunergy AS ("Fesil") acquired from Orkdal Municipality through the purchase agreement dated 12.3.2010, hereinafter referred to as the "Site" and the "Purchase Agreement".

As you might be aware of, Evonik Solar Norge AS ("Evonik") has now finalized a transaction with Fesil regarding purchase of certain assets from Fesil. Evonik hereby became the owner of the certain assets, previously owned by Fesil.

Neither the Site, nor the Purchase Agreement, or any rights and obligations thereto, where among the assets taken over by Evonik from Fesil.

Evonik might be in need of a new production site related to the acquired assets, but Evonik has yet to decide on the future location of the new production site. We assume that the size of the production site would need to be > 100.000 sqm.

As previously mentioned Evonik does regard the Site in Orkdal as an interesting possibility for the new production site. The Evonik board will decide finally on the location of the new production site presumably end of Q 1, 2012

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Dr. Klaus Engel, Chairman
Dr. Wolfgang Colberg,
Dr. Thomas Haeberle, Thomas Wessel,
Patrik Wohlhauser, Dr. Dahai Yu

Registered Office in Essen
Register Court
Essen Local Court
Commercial Registry B 19474

If the board decides to establish a new production site in Norway/Orkdal, we hope that Orkdal Municipality is interested to discuss our plans, and possibilities for locating our production site in Orkal, at such later point in time.

We will contact you for such further discussions depending on the decision of our board.

Yours sincerely

